

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	) Chapter 11
	)
W. R. GRACE & CO., et al. <sup>1</sup>	) Case No. 01-01139 (KJC)
	)
Reorganized Debtors.	) (Jointly Administered)
	)
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON MAY 28,  
2014, AT 11:00 A.M. BEFORE THE HONORABLE KEVIN J. CAREY**

**The hearing will be held at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5<sup>th</sup> Floor, Courtroom No. 5, Wilmington, Delaware 19801.**

**Any party participating telephonically shall make arrangements through CourtCall by telephone (866-582-6878) or facsimile (866-533-2946),  
no later than 12:00 p.m., May 27, 2014**

**CONTINUED MATTERS:**

1. Amended Debtors' Twenty-Fifth Omnibus Objection to Claims (Substantive and Non-Substantive) [Filed: 8/26/08] (Docket No. 19378)

**Response Deadline:** September 12, 2008, at 4:00 p.m.

**Responses Received:**

- a. Response of Commonwealth of Pennsylvania, Department of Revenue to Debtors' Twenty-Fifth Omnibus Objection to Claims [Filed: 9/11/08] (Docket No. 19523)
- b. Indiana Department of Revenue's (IDR) Response to Objection to Claim [Filed: 9/17/08] (Docket No. 19554)

**Related Documents:** None.

**Status:** This matter is continued to the next omnibus hearing date.

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<sup>1</sup> The Reorganized Debtors consist of the following 17 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co.-Conn., Darex Puerto Rico, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Gloucester New Communities Company, Inc., Grace Chemical Company of Cuba, Grace Energy Corporation, Grace Europe, Inc., Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace PAR Corporation, W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Kootenai Development Company, Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc., E&C Liquidating Corp., Emerson & Cuming, Inc.), and Water Street Corporation.

2. Reorganized Debtors' Objection to the Remaining Claims for the Internal Revenue Service (Substantive) [Filed: 4/22/14] (Docket No. 32036)

Response Deadline: May 22, 2014, at 4:00 p.m.

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- a. [Proposed] Order Regarding the Remaining Claims for the Internal Revenue Service (Substantive) [Filed: 4/22/14] (Docket No. 32036, Exhibit A)

Status: This matter is continued until September 10, 2014, at 10:00 a.m.

### **QUARTERLY FEE APPLICATIONS:**

3. Fifty-First Quarterly Interim Applications of Counsel to the Debtors, the Statutory Committees, and the Future Claimants' Representative for Compensation for Services Rendered and Reimbursement of Expenses for the Period October 1, 2013 through December 31, 2013

Related Documents:

- a. Certification of Counsel Regarding Fifty-First Quarter Project Category Summary [Filed: 5/21/14] (Docket No. 32211)
- b. Certification of Counsel Regarding Order Approving Quarterly Fee Applications for the Fifty-First Period [Filed: 5/22/14] (Docket No. 32213)

Status: If the form of order submitted is acceptable to the Court, no hearing is needed on this matter.

### **UNCONTESTED MATTERS:**

4. Thirtieth Omnibus Objection to Employee Claims (Substantive Objection) [Filed: 4/23/14] (Docket No. 32037)

Response Deadline: May 23, 2014, at 4:00 p.m.

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- a. [Proposed] Order Disallowing Employee Claims (Substantive Objection) [Filed: 4/23/14] (Docket No. 32037, Exhibit A)
- b. Certification of No Objection Regarding Thirtieth Omnibus Objection to Employee Claims (Substantive Objection) [Filed: TBD] (Docket No. TBD)

Status: The Reorganized Debtors intend to file a certification of no objection requesting entry of the order attached to the Omnibus Objection on May 27, 2014, if no objections are received.

5. Motion for an Order Implementing the Plan's Discharge of Prepetition Litigation Claims and the Related Injunction Where Claimants Did Not File Proofs of Claim [Filed: 5/1/14] (Docket No. 32095)

Response Deadline: May 21, 2014, at 4:00 p.m.

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- a. [Proposed] Order Implementing the Plan's Discharge of Prepetition Litigation Claims and the Related Injunction Where Claimants Did Not File Proofs of Claim [Filed: 5/1/14] (Docket No. 32095, Exhibit A)
- b. Certification of No Objection Regarding Motion for an Order Implementing the Plan's Discharge of Prepetition Litigation Claims and the Related Injunction Where Claimants Did Not File Proofs of Claim [Filed: TBD] (Docket No. TBD)

Status: The Reorganized Debtors intend to file a certification of no objection requesting entry of the order attached to the Motion on May 23, 2014, if no objections are received.

Dated: May 23, 2014

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